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Changes in the Morphology of Influenza Particles Induced at Low pH

By

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Summary

At low pH influenza virus causes membrane fusion. This phenomenon is thought to reflect a part of the infection mechanism of the virus. To obtain more information on the effect of low pH on the virus, the change in morphology of influenza virus particles was studied by electron microscopy. Further, the degradation of haemagglutinin (HA) after trypsin digestion as a function of pH was studied by gel electrophoresis. The results showed that a threshold value existed below which both a change in morphology and an increase in trypsin sensitivity were observed. This threshold pH was found to be strain specific. A number of strains showed a heterogeneity in the particle population with respect to the threshold pH. The various subpopulations appeared to differ genetically. Virus particles with uncleaved precursor HA, HAo, were not effected by the low pH treatment.

Introduction

Recent investigations have shown that a number of enveloped animal viruses have a common way of infection. The virus particles adhere to the host cell surface and then enter the cell using a general cellular feeding mechanism. In one of the next steps the virus is transported to an acidic vesicle. The sudden drop of the pH of the environment of the virus triggers a process in which the viral membrane fuses with the vesicle membrane enabling the viral RNA to enter the cytoplasm (9, 31, 35). A like wise entry mechanism is used by diphteria toxin where the low pH shock also triggers entry (6). Weak bases that raise the pH in the cellular acidic vesicles can block these infection processes (3, 10).

There are indications that influenza virus also follows this infection pathway (13, 21, 23). The surface glycoprotein haemagglutinin (HA) is thought to mediate the low pH fusion process (13, 22, 30, 36) by a change in conformation occurring at low pH. This conformational change has been demonstrated by biochemical, physical and immunological techniques (4, 27, 30, 34). Virus particles in which the precursor haemagglutinin (HAo) is intact do not trigger the low pH fusion and haemolysis of red blood cells until the protein is cleaved in HA1 and HA2 (36). The presence of HA1 and HA2 is also a requirement for infection (16, 19, 29). The Nterminus of HA2, which is generated upon cleavage, shows similarities with the N-terminus of the fusion protein of Sendai virus (7, 29). An important difference between the hydrophobic N-termini of the viruses however, is the presence of a number of acidic residues in the HA2 Nterminus. Sendai virus fuses at neutral pH and the difference with influenza virus in this respect may be due to these acidic residues.

In this paper we describe studies on the pH dependent behaviour of the HA-molecules of a number of influenza virus strains by electron microscopy and a trypsin sensitivity test. The role of the acidic residues in the HA2 N-terminus is duscussed and the effects of a low pH treatment on virus with HAo are also reported. In the experiments some heterogeneity of particles within one strain is found. This heterogeneity is analysed and appears to be associated with a genetic heterogeneity.

Materials and Methods

Viruses

Part of the influenza A and B virus strains (Table 1) were propagated in the allantoic cavity of embryonated eggs for two days before harvest. The virus was isolated by pelleting from the allantoic fluid at 25,000 rpm in a 30 Ti rotor for 1 hour. The pellets were first washed with and then taken up in PBS (140 mM NaCl, 3 mM KCl, 10 mM phosphate buffer pH 7.0) with 0.001 per cent azide. The strains that were provided by DUPHAR BV were egg-grown and inactivated by 0.01 per cent β -propiolactone after purification. B/Sing was also tested in active form which was found to behave identical to inactivated virus.

For production of virus with HAo, A/Texas (E16MK4LLC1; MK = monkey kidney; LLC = LLC-MK₂ D cells [Flow]) was grown in tertiary cynomolgus monkey kidney (tMK) cells. After virus inoculation tMK cells were maintained in Eagles minimal essential medium supplied with 3 per cent newborn calf serum if intact and supplied with 0.5 μ g trypsin per ml if split HA was required. The infected cell cultures were incubated at 33° C in roller drums and harvested when all cells showed cytopathic effect. The virus was isolated as described above and purified by centrifugation over a 20—50 per cent sucrose gradient. Cleavage of HAo after isolation and puri-

Virus strain	Passage formula ^a	Abbreviation used
X 31 (H 3N 2) recombinant:	ExE2	X.31
A/Aichi/2/68— $A/PR/8/34$		
X49 (H3N2) recombinant:	D	X49
m A/England/864/75- m A/PR/8/34		
A/Brazil/11/78 (H1N1)	D	A/Brazil
A/Texas/1/77 (H3N2)	E16E2	A/Texas
A/Japan/305/57 (H2N2)	E5F3M6E8	A/Japan
A/WSN/33 (H1N1)	M 219 E 2	A/WSN
A/PR/8/34 (H1N1)	FMEM 3 E 64 M 8 E 6	A/PR/8
A/Victoria/3/75 (H3N2)	E4E10	A/Vie
A/fowl plaque virus/Rostock/34 (H7N1)	ExE11	A/FPV
B/Lee/40	$\mathbf{ExE7}$	B/Lee
B/Hong Kong/8/73	D	B/Hong Kong
B/Singapore/222/79	D	B/Sing

Table 1. Virus strains used in this study

^a M indicates isolation or passage in mouse; F ferret; E egg, amniotic or allontoic cavity; D egg-grown virus, kindly provided by DUPHAR (Weesp, The Netherlands)

fication of the HAo virus was done by incubating the virus in 40 μ g/ml trypsin (Boehringer) in PBS at 37° C for 30 minutes. After this incubation the virus was purified again over a sucrose gradient.

Inoculation of Eggs with Virus Which Was Treated at Low pH

A/WSN virus grown in eggs was purified by adsorption to and elution from chicken red blood cells in PBS. The pH of the suspension was brought to 5.6 by adding a solution of $\rm KH_2PO_4$ incubated at this pH for 2 hours at room temperature and used for infection. Subsequently, the harvested virus was purified as described above.

Low pH Treatment

The low pH treatments were done by dialyzing the virus against a buffer with the desired pH in PBS for 24 hours. Then the virus was dialyzed back to pH 7 before further analysis.

Electron Microscopy

EM preparations were made by adsorbing the virus to carbon film and staining with 1 per cent phospotungstic acid pH 7. After air-drying the specimens were studied in a Philips EM-300. The magnification of the instrument was calibrated using a grating of 2160 lines/mm (Ladd). The spike layer widths were measured from EM negatives by means of a digitizer (Summagraphics) coupled to a PDP 11/34 computer. For each pH value the spike layer widths of about 300 particles were measured.

Tests

The trypsin treatment and subsequent gel electrophoresis were done as described by SKEHEL and coworkers (30). Briefly, virus (4 mg/ml) was incubated with 1 per cent trypsin (w/v) in PBS at 20° C. After 20 minutes the reaction was stopped with 1 per cent soybean trypsin inhibitor (Worthington). The tryptic products were then analysed by polyacrylamide gel electrophoresis using 12 or 14 per cent gels. The haemolysis tests were performed with human red blood cells in PBS according to HOSAKA *et al.* (12). The neuraminidase activity was measured according to a WHO standard procedure using fetuin as a substrate (1).

Results

The conformational change of virus bound HA in intact virus at low pH was investigated by electron microscopy and a trypsin sensitivity test. All pH experiments were done by dialyzing the virus to low pH and then back to pH 7. Thus all the pH effects reported here are irreversible effects. The behaviour of strain X49 is described as an example. All strains showed essentially the same changes as a result of the low pH treatment.



Fig. 1. Typical electron microscopic images of influenza X49 virus. a Native virus. b Low pH treated virus. c and d Higher magnifications of a and b, respectively. The bar represents 100 nm

Typical images of X49 virus preparations are given in Fig. 1. When the virus was dialyzed to pH values below pH 5.1, the ordered spike structure disappeared. The width of the spike layer was measured. At pH 7 the measured widths of about 300 particles showed a sharp distribution in a histogram, Fig. 2. The mean value was 12 nm. At low pH the histograms



Fig. 2. Histograms of the distribution of spike-layer widths of X 49 virus at different pH values

broadened, presumably as a result of the conformational change of HA. Sendai virus, which is not dependent on a low pH for fusion and haemolysis, did not show any change in EM image after dialysis to pH 4.5 (not shown). The disorder of the spike layer of influenza virus is most probably the result of changes in protein because fixation of the viral proteins with 0.25 per cent glutardialdehyde prevented the disappearance of the ordered structure by low pH treatment.

The trypsin sensitivity of the virus after low pH treatment was also studied. It was found that HA1 becomes susceptible to tryptic degradation at the same pH value (5.1) at which the change in the EM image was observed. Fig. 3 shows a gel pattern of a tryptic digest of X49 after pH 5 and pH 7. HA1 was digested to a soluble product of MW 40,000 and some minor products of MW 23,000 and 20,000.

A number of strains have been analysed in this way and Table 2 gives the pH values at which the conformational change occurred. The testing of trypsin sensitivity was usually done by checking the presence of the HA band in a non-reducing gel of the tryptic digest. Digestion products



Fig. 3. Electrophoretic pattern of X49 virus under reducing conditions. The gel was stained with coomassie brilliant blue. *I* native virus; *2* native virus after tryptic digest; *3* low pH treated virus; *4* tryptic digest of low pH treated virus; *5* tryptic digest of low pH treated virus after removal of most of the soluble product by centrifugation; *6* soluble product of the tryptic digest in lane 5

Sequence ^b						
Strains	pH^{a}	11	15	19	Reference	
X 31	5.1	Glu	Glu	Asp	32	
X49	5.1	c				
A/Brasil	5.2	_				
A/Texas	5.1					
A/Japan	5.7	Glu	Gln	Asp	8	
A/WSN	5.7	Glu	\mathbf{Thr}	Asp	11	
A/PR/8	5.3	Glu	\mathbf{Thr}	\mathbf{Asp}	38	
A/Vic	5.2	Glu	Glu	Asp	24	
A/FPV	6.0	\mathbf{Glu}	Glu	Asp	26	
B/Lee	5.5	Glu	Glu	Ala	17	
B/Hong Kong	5.8	Glu	Glu	Ala	18	
B/Sing	5.9	Glu	Glu	Ala	33	

Table 2. Summary of the pH thresholds and the acidic amino acid residues in the N-terminus of HA2 of the studied strains

^a pH threshold value for the conformational change

^b Aminoacid residues at positions 11, 15 and 19 in HA2

° Not known

were only studied in detail for the X49, A/Brazil, B/Hong Kong and B/Sing strains with reducing gels. In all cases the HA1 was digested after low pH treatment whereas HA2 remained intact. The digestion products had a MW of 42,000 and 30,000 for A/Brazil, 42,000 and 30,000 for B/Hong Kong and 30,000 and 25,000 for B/Sing. In all cases the transition pH found by EM was identical to that found in the trypsin test. Furthermore, haemolysis tests were carried out for X49, A/Brazil, B/Hong Kong and B/Sing and again the same threshold pH values were found.

Influenza particles, exposed to a lower pH and subsequently treated with trypsin, were also studied by EM. As long as the virus had not been exposed to a pH below the threshold value the ordinary image with a well ordered spike layer was observed. Trypsin treatment of virus exposed to a pH below the threshold value resulted in spike layers that showed less disorder than the usual low pH particles. However, the spikes were much thinner than at pH 7 and approximately 3.5 nm shorter (not shown).

Virus with Uncleaved Haemagglutinin

A/Texas virus was grown in embryonated eggs and in tertiary monkey kidney (tMK) cells with or without trypsin in the medium. Virus grown in tMK cells with trypsin contained cleaved HA. Such virus and egg-grown virus showed the normal low pH behaviour described above. The virus grown in tMK cells without trypsin in the medium contained precursor



Fig. 4. Typical electron microscopic images of A/Texas virus. a Virus containing HAo after low pH treatment. b Virus grown on tMK-cells without trypsin. After isolation the virus was incubated with trypsin as described in the text and then incubated at low pH. The bar represents 100 nm

HAo and did not show a change at low pH, as appeared from EM and trypsin sensitivity tests. Fig. 4 shows the EM image of the HAo virus at pH 5. The trypsin digestion resulted in breakdown of HAo to HA1 and HA2 but further breakdown did not occur. After the virus was treated with 40 μ g/ml trypsin during 30 minutes at 37° C, it behaved as egg grown virus when submitted to low pH treatment (Fig. 4).



Fig. 5. Electron micrograph of an A/WSN virus preparation after incubation at pH 5.4. The preparation contains native particles with unchanged spikes and particles with a typical low pH appearance. The bar represents 100 nm

Heterogeneity of Particles Within a Strain

The conformational change at low pH could also be induced by floating carbon film with adsorbed virus onto a low pH solution. Time dependent experiments showed the conformational change to be complete within 3 minutes. Therefore, dialysis overnight below the threshold pH would change all the sensitive HA. Some strains, however, showed a heterogeneity in the response of their HA to the low pH treatment. After dialysis below the threshold pH a small amount of HA was not sensitive to trypsin digestion even after prolonged incubation for 36 hours. WEBSTER *et al.* (34) also observed that a small amount of HA had not undergone the conformational change below the threshold pH. From electron microscopic images of A/WSN virus particles exposed to pH 5.4 it was obvious that there were two kinds of particles, native and changed, see Fig. 5. This was further investigated by incubating the A/WSN virus, which has a threshold pH of 5.7, at pH 5.6 before infecting embryonated eggs. The progeny virus was isolated and the threshold now turned out to be 5.4. We have determined the percentages of native and changed particles from electron micrographs after a dialysis to pH 5.6. Virus that was not pretreated at pH 5.6 showed 77 per cent changed particles and virus that was pretreated at pH 5.6 before infection showed only 21 per cent changed and 79 per cent native particles. Apparently the pH 5.6 treatment had inactivated the particles which normally change at pH 5.7 and left the particles with a lower threshold pH infective. Again the results of EM and trypsin experiments were identical.

Differences in pH Dependent Behaviour Between Strains

When the sensitivity of the different strains to low pH was studied some differences between the strains became obvious. One of the differences was the fraction of virus which did not change below the threshold pH of most particles. This was evident for A/WSN, B/Hong Kong and B/Sing as mentioned above. Another difference concerned aggregation and precipitation of particles after dialysis below the threshold pH. B/Hong Kong, B/Sing and A/FPV showed much aggregation and precipitation after low pH, whereas other strains did not show these effects. Neither restoring the pH to neutrality nor incubation with trypsin reversed the aggregation.

The Influence of Bivalent Cations

For a number of plant viruses a pH dependent conformational change involves a carboxylate cage (2, 14, 15, 25). Bivalent cations play an important role in these structures and may influence the threshold pH of the change. To investigate whether these cations also play a role in the HA conformational change, X49 and B/Hong Kong virus preparations were dialyzed to low pH in the presence of 10 mM CaCl, 10 mM MgCl or 2 mM EDTA. The results showed that none of the additions changed the threshold pH. Therefore we conclude that the mechanism of the conformational change does not involve a carboxylate cage.

Discussion

At low pH influenza virus causes fusion of membranes and haemolysis of erythrocytes. This behaviour is thought to reflect part of the infection process of the virus and the surface protein HA is responsible for these effects (20, 36). It was recently found that the soluble HA isolated after bromelain treatment, BHA, undergoes a conformational change at a pH value where haemolysis and fusion start to occur. This change resulted in aggregation of BHA at low pH and the emergence of new trypsin sensitive sites (30), changes in the antigenicity of the molecule (4, 34) and changes in the fluorescence spectrum of HA (27). Our results show that this conformational change is also apparent in electron microscopic images of whole virus particles and that new tryptic sites are also generated in HA while still assembled on the virus.

In BHA of X31 virus the new tryptic sites exposed after the low pH treatment are Lys27 and Arg224 in HA1 (30). Although the HA1 sequences of A/Japan, A/PR/8 and A/FPV do not contain trypsin sensitive residues at these positions, there still was breakdown of HA. HA1 of A/WSN also does not have a cleavable site at position 27. Maybe other sites near these positions become available for cleavage as well. A possible candidate is residue 32 which is Lys or Arg in the above mentioned strains and Asp in X31.

The EM image of low pH treatment virus shows a disordered spike layer. This might be caused by a more flexible structure of the spikes after low pH treatment. Irregular aggregation of the spikes will also result in a disorder of the spike layer. Aggregation of spikes on the particle was never observed to such an extent that naked patches of membrane became available which has been suggested as a possible fusion mechanism (30). Treating the virus with trypsin after the low pH exposure resulted in particles with a spike layer that was reduced 3.5 nm in thickness. The spikes appeared thinner than in normal virus and more ordered than the pH 5 treated spike before trypsin treatment. We found that the HA2 is left on the virus after trypsin digestion. X-ray studies (37) showed that HA2 extends to about 3.5 nm from the distal tip which corresponds nicely with the decrease in spike layer width as determined by EM. A large part of the HA triple helix stem structure was removed which might make the resulting spike appear thin. The soluble product after trypsin cleavage is a monomer (30). From our EM observations it is not clear if the part of the HA spike that remains on the virus surface after trypsin digestion is still in a trimeric state.

Influenza virus contains two different types of surface glycoprotein spikes, HA and neuraminidase. In the EM observations of the low pH experiments the whole virus was studied. At the pH threshold we observed a change in all the spikes on the particles and there did not appear to be two kinds of spikes with differences in behaviour with respect to low pH. It might be argued that the flexibility or aggregation of the changed HA molecules blurred the presence of the neuraminidase (NA). Furthermore the NA may also undergo a change at low pH. NA activity measurements before and after the low pH treatment showed a reduction of 50 to 80 per cent. The N-terminus of HA2 of influenza virus shows sequence homology with the hydrophobic N-terminus of the fusion peptide of sendai virus. However, this sendai peptide does not contain the acidic residues that are present in the HA2 N-terminus which might be the reason why sendai causes fusion and haemolysis even at neutral pH. The acidic residues in the HA2 N-terminus are thought to be protonated at low pH after which fusion can take place (21). Therefore we investigated the effect of the absence or substitution of these acidic residues in HA2. Several strains with less than 3 acidic residues in the HA2 aminoterminus were tested and, as can be seen in Table 2, the number and kind of acidic residues are not reflected in the threshold pH. We can also exclude the involvement of a carboxylate cage in the change since bivalent cations do not influence the threshold pH.

All strains showed essentially the same changes after exposure to low pH. Some differences between strains were observed in the aggregation of the particles. It is interesting to note that the three strains with the highest value for the threshold pH also aggregated stronger than the other strains. Virus preparations of B/Hong Kong, B/Sing and A/WSN were shown to be heterogeneous with respect to the threshold pH. Our experiments showed that this phenomenon may be due to genetic differences among the virus population. Recently WEBSTER and coworkers (34) found that about 15 per cent of the HA molecules did not change at the threshold pH. DE JONG and coworkers (5) and SCHILD and coworkers (28) reported the presence of several subpopulations of virus particles with different antigenic characters in the same virus isolate. The difference in heterogeneity between strains may explain why some strains show a narrow range of threshold pH's and other strains a much wider range (12).

For infection, haemolysis and fusion of cells the HA must be in its cleaved state. Virus with HAo is inactive in these three functions. As appears from our experiments HAo does not undergo a conformational change at low pH which confirms recent results of DANIELS and coworkers (4). This is a further indication that the observed low pH change is indeed connected to a step in the infection process of influenza virus.

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